



Investment Strategies, Inc.'s —
Fiduciary Training Workshop



Investment Strategies, Inc. (ISI) has over 27 years of experience successfully navigating both bull and bear markets with an objective and disciplined approach to managing risk.

▶ **Fiduciaries — explore a unique equity market approach to risk management and your search for higher alpha . . .**

In less than 90 minutes, participants will learn . . .

1. about ISI's time-tested market-beating—in both absolute and risk adjusted performance—leveraged mathematical models employing index funds and can be added to any portfolio . . .
2. how the dynamic application of leveraged index funds can deliver superior return along with reduced volatility (beta) resulting in positive risk-adjusted return (alpha) . . .
3. about the reasonable costs associated with the tactical employment of ISI's mathematical models, available only to tax-qualified investment accounts managed by fiduciaries . . .

Fiduciaries in attendance will also learn . . .

1. more about the legal duties and responsibilities of investment fiduciaries, including recent rulings and court cases . . .
2. more about the cycle nature of the equity markets and why preparing now for the next bear market is paramount . . .
3. about several website resources helpful to fiduciaries . . .

Currently, there is no-charge for this educational seminar. Fiduciaries in attendance will also receive a complimentary 1-year subscription to the strategy updates to ISI's Leveraged Momentum Model—Risk Adjusted, a \$500 value.

Call or email to inquire about scheduling a training workshop for your board . . .

Workshops are conducted by Richard L. Sabby, President of Investment Strategies, Inc., an economics modeling and research firm and CEO of Investment Programs LLC, an SEC registered investment advisor. Tapping nearly 30-years of real Wall Street experience, dating from the 1970s, Mr. Sabby has a proven successful record—from 1982—as a portfolio manager with a special focus on independently developed risk-management programs. A veteran of several bull and bear markets since the 1970s, he is also a market historian and has studied market trends and behavior dating back over 100 years. One of ISI's mathematical models is available for subscription to interested parties and three are provided under exclusive license to Investment Programs LLC.

Investment Strategies, Inc. Monument, CO 80132 USA (719) 481-4502 (800) 284-5034 www.isi-su.com rsabby@isi-su.com
Incorporated 1981 — Risk-Managed Programs and Investor Educational Services since 1982
Satellite Offices located in Frisco, Colorado and Honolulu, Hawai'i
Copyright © 1981-2008 Investment Strategies, Inc. All rights reserved